

**EXHIBIT G**  
**[March 2021 Notice of Invoice]**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

March 31, 2021

Invoice 128246

Client 18489

Matter 00002

**JIS**

JIS

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2021**

FEES \$81,089.50

EXPENSES \$807.88

**TOTAL CURRENT CHARGES** **\$81,897.38**

**BALANCE FORWARD** **\$662,342.63**

**TOTAL BALANCE DUE** **\$744,240.01**

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	695.00	50.10	\$34,819.50
IAWN	Nasatir, Iain A. W.	Partner	700.00	10.80	\$7,560.00
IDS	Scharf, Ilan D.	Partner	700.00	53.90	\$37,730.00
JIS	Stang, James I.	Partner	700.00	1.40	\$980.00
				<hr/> 116.20	<hr/> \$81,089.50

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.50	\$1,046.50
BL	Bankruptcy Litigation [L430]	0.40	\$280.00
CA	Case Administration [B110]	1.80	\$1,257.00
CO	Claims Admin/Objections[B310]	11.00	\$7,699.50
CP	Compensation Prof. [B160]	1.80	\$1,260.00
GC	General Creditors Comm. [B150]	21.80	\$15,220.50
IC	Insurance Coverage	10.20	\$7,140.00
ME	Mediation	11.20	\$7,840.00
SL	Stay Litigation [B140]	56.50	\$39,346.00
		116.20	<hr/> \$81,089.50

Pachulski Stang Ziehl & Jones LLP  
Diocese of Rochester O.C.C.  
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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$91.48
Filing Fee [E112]	\$50.00
Lexis/Nexis- Legal Research [E	\$38.30
Pacer - Court Research	\$2.10
Postage [E108]	\$76.00
Research [E106]	\$550.00
	<hr/>
	\$807.88

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
03/02/2021	BMM	AA	Review State Court Counsel memo regarding document redactions.	0.10	695.00	\$69.50
03/10/2021	IDS	AA	Review matters relating to parish assets (value) for settlement analysis.	0.80	700.00	\$560.00
03/23/2021	BMM	AA	Review analysis of parish assets.	0.20	695.00	\$139.00
03/25/2021	BMM	AA	Call with J. Shaw regarding parish analysis.	0.40	695.00	\$278.00
				<b>1.50</b>		<b>\$1,046.50</b>
<b>Bankruptcy Litigation [L430]</b>						
03/31/2021	IDS	BL	Email to B .Michael regarding sealing motion.	0.40	700.00	\$280.00
				<b>0.40</b>		<b>\$280.00</b>
<b>Case Administration [B110]</b>						
03/03/2021	JIS	CA	Status call with Debtor.	0.20	700.00	\$140.00
03/03/2021	IDS	CA	Call with Diocese regarding insurance, mediation.	0.40	700.00	\$280.00
03/10/2021	JIS	CA	Call with Debtor re case status.	0.30	700.00	\$210.00
03/10/2021	IDS	CA	Telephone call with Pachulski Stang Ziehl & Jones and BSK teams regarding case issues mediation.	0.30	700.00	\$210.00
03/10/2021	BMM	CA	Call with Debtor regarding outstanding case issues.	0.30	695.00	\$208.50
03/17/2021	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.30	695.00	\$208.50
				<b>1.80</b>		<b>\$1,257.00</b>
<b>Claims Admin/Objections[B310]</b>						
03/11/2021	IDS	CO	Respond to SCC inquiries regarding effect of CBI bankruptcy on claims against Debtor involving B. Kearny HS.	2.40	700.00	\$1,680.00
03/18/2021	BMM	CO	Communications with BRG and Debtor's counsel regarding claims.	0.10	695.00	\$69.50
03/24/2021	IDS	CO	Zoom with James Vernon, Week/ Noaker regarding claims against religious order schools.	0.70	700.00	\$490.00
03/25/2021	IDS	CO	Telephone conference with A. Domain regarding claims against Religious clergy.	0.40	700.00	\$280.00
03/25/2021	IDS	CO	Analysis of claims against Religious clergy.	2.40	700.00	\$1,680.00
03/26/2021	IDS	CO	Research regarding claims involving Cardinal Mooney HS.	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2021	IDS	CO	Telephone conference with L. James regarding Cardinal Mooney HS claims.	0.40	700.00	\$280.00
03/31/2021	IDS	CO	Review research materials regarding Diocesan liability for religious orders.	2.80	700.00	\$1,960.00
03/31/2021	IDS	CO	Telephone conference with SCC (Domian, James) regarding religious order liability, diocesan liability for religious abuse.	1.00	700.00	\$700.00
				<b>11.00</b>		<b>\$7,699.50</b>

**Compensation Prof. [B160]**

03/10/2021	IDS	CP	Work on fee application.	1.80	700.00	\$1,260.00
				<b>1.80</b>		<b>\$1,260.00</b>

**General Creditors Comm. [B150]**

03/01/2021	IDS	GC	Counsel call regarding insurance /LMI.	1.00	700.00	\$700.00
03/01/2021	BMM	GC	Participate in State Court Counsel call regarding mediation.	1.00	695.00	\$695.00
03/03/2021	BMM	GC	Participate in and take minutes at Committee meeting regarding mediation and other case issues.	1.30	695.00	\$903.50
03/04/2021	IDS	GC	Met with CW and L. James regarding insurance deed.	1.00	700.00	\$700.00
03/05/2021	BMM	GC	Draft meeting minutes.	0.30	695.00	\$208.50
03/05/2021	BMM	GC	Call with Committee member and State Court Counsel regarding LMI counteroffer.	1.00	695.00	\$695.00
03/09/2021	BMM	GC	Respond to question from State Court Counsel.	0.20	695.00	\$139.00
03/10/2021	IAWN	GC	Telephone conference w/ SCC re strategy and test cases.	0.80	700.00	\$560.00
03/10/2021	JIS	GC	Call Ilan Scharf and Brittany Michael re follow up to Rochester call with Debtor.	0.30	700.00	\$210.00
03/10/2021	IDS	GC	Meet with SCC regarding mediation & stay relief.	0.80	700.00	\$560.00
03/10/2021	BMM	GC	Call with State Court Counsel regarding relief from stay strategy.	0.90	695.00	\$625.50
03/15/2021	BMM	GC	Participate in State Court Counsel meeting regarding case issues	0.70	695.00	\$486.50
03/18/2021	BMM	GC	Finalize Committee meeting minutes and post to dropbox.	0.10	695.00	\$69.50
03/22/2021	IAWN	GC	Telephone conference w/ SCC re insurance.	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/2021	IAWN	GC	Telephone conference w /SCC re case status.	0.80	700.00	\$560.00
03/22/2021	BMM	GC	Call with State Court Counsel regarding relief from stay.	0.80	695.00	\$556.00
03/23/2021	IDS	GC	Work on presentation for committee meeting regarding mediation strategy.	1.80	700.00	\$1,260.00
03/24/2021	IAWN	GC	Telephone conference w/ committee, B. Michaels I. Scharf re mediation and insurance.	1.40	700.00	\$980.00
03/24/2021	IDS	GC	Committee meeting regarding mediation strategy.	1.40	700.00	\$980.00
03/24/2021	IDS	GC	Finalize presentation to committee regarding mediation strategy.	1.70	700.00	\$1,190.00
03/24/2021	IDS	GC	Review and comment on draft minutes of committee meeting.	0.10	700.00	\$70.00
03/24/2021	BMM	GC	Schedule State Court Counsel meetings.	0.30	695.00	\$208.50
03/24/2021	BMM	GC	Participate in and take minutes at Committee meeting regarding relief from stay and other case issues (in part).	0.70	695.00	\$486.50
03/24/2021	BMM	GC	Revise meeting minutes.	0.30	695.00	\$208.50
03/25/2021	IDS	GC	Telephone conference with claimant # CC008 regarding case status.	0.40	700.00	\$280.00
03/29/2021	BMM	GC	Communications with State Court Counsel regarding relief from stay.	0.20	695.00	\$139.00
03/29/2021	BMM	GC	Communication with Committee member.	0.10	695.00	\$69.50
03/31/2021	IDS	GC	SCC call regarding mediation, stay relief.	1.30	700.00	\$910.00
03/31/2021	IDS	GC	Prepare for SCC call.	0.30	700.00	\$210.00
				<b>21.80</b>		<b>\$15,220.50</b>

### Insurance Coverage

03/01/2021	IAWN	IC	Review file re email to LMI send reminder email to Sugayan re SIR	0.10	700.00	\$70.00
03/01/2021	IDS	IC	Update insurance analysis, coverage chart.	2.40	700.00	\$1,680.00
03/02/2021	IAWN	IC	Telephone conference with Sugayan re loss fund and self insured retention calculations (.4); email to Ilan Scharf with summary of Sugayan tc (.1).	0.50	700.00	\$350.00
03/03/2021	IAWN	IC	Telephone conference with TCC re insurance offer	1.20	700.00	\$840.00
03/04/2021	IAWN	IC	Review Ilan Scharf letter to Zive, .1 review SCC emails re same, .1	0.20	700.00	\$140.00
03/08/2021	IDS	IC	Review analysis of L& I / Interstate claims.	0.40	700.00	\$280.00



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/2021	IAWN	IC	Review nine claims re timing of abuse and occurrences and insurance (.8); TC with I. Scharf re same (.1); TC with debtors re LMI/Interstate (.8); TC with I. Scharf re debtor call (.1); TC with Murray and Donato re settlement values (.4); TC I. Scharf re same (.1); Review Onato email re mediation.(1).	2.40	700.00	\$1,680.00
03/11/2021	IAWN	IC	Review emails between debtor, insurers and PSZJ re call re mediation, (.2); exchange emails with Ilan Scharf re purpose of call (.1).	0.30	700.00	\$210.00
03/11/2021	IDS	IC	Email to I. Nasatir regarding insurance issues.	0.70	700.00	\$490.00
03/12/2021	IAWN	IC	Review Lee emails re claims with attachments	0.10	700.00	\$70.00
03/16/2021	IAWN	IC	Exchange emails with James I Stang and Ilan Scharf re Catholic Mutual representation.	0.10	700.00	\$70.00
03/17/2021	JIS	IC	Call Ilan Scharf regarding LMI insurance issues.	0.10	700.00	\$70.00
03/18/2021	IAWN	IC	Exchange emails with James I Stang re coverage counsel and LMI	0.10	700.00	\$70.00
03/19/2021	IAWN	IC	Review chart re survivors and abuse and analyze re insurance (1.3); draft email to B. Michael and Ilan Scharf re relief from stay and insurance (.1).	1.40	700.00	\$980.00
03/31/2021	IAWN	IC	Exchange emails with B. Michael re coverage correspondence (.1); review file re coverage correspondence (.1).	0.20	700.00	\$140.00
				<b>10.20</b>		<b>\$7,140.00</b>

### Mediation

03/03/2021	IDS	ME	Attend committee call regarding mediation.	1.30	700.00	\$910.00
03/03/2021	IDS	ME	Prepare for committee call regarding mediation.	0.40	700.00	\$280.00
03/04/2021	IDS	ME	Draft Insurer deed letter.	0.40	700.00	\$280.00
03/05/2021	IDS	ME	Telephone conference with various SCC regarding status of mediation.	0.80	700.00	\$560.00
03/08/2021	IDS	ME	Telephone call with Judy Zive regarding mediation.	0.80	700.00	\$560.00
03/08/2021	IDS	ME	Telephone call with L. James regarding stay relief.	0.60	700.00	\$420.00
03/09/2021	JIS	ME	Call Ilan Scharf regarding Rochester mediation issues.	0.20	700.00	\$140.00
03/09/2021	IDS	ME	Telephone call with Nasatir, Donato, Murray regarding mediation.	0.50	700.00	\$350.00
03/09/2021	IDS	ME	Telephone call with J. Zive regarding mediation.	0.30	700.00	\$210.00
03/09/2021	IDS	ME	Telephone call with James Stang regarding	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			mediation.			
03/12/2021	IDS	ME	Call with Donato, answers regarding mediation issues.	0.80	700.00	\$560.00
03/12/2021	IDS	ME	Prepare for call with insurers.	1.00	700.00	\$700.00
03/22/2021	JIS	ME	Call Ilan Scharf re insurance strategy for mediation.	0.30	700.00	\$210.00
03/22/2021	IDS	ME	Work on analysis of Diocesan liability for religious order status.	1.40	700.00	\$980.00
03/22/2021	IDS	ME	Call with SCC regarding mediation.	0.80	700.00	\$560.00
03/24/2021	IDS	ME	Review research regarding estimation proceedings.	1.40	700.00	\$980.00
				<b>11.20</b>		<b>\$7,840.00</b>

#### Stay Litigation [B140]

03/08/2021	BMM	SL	Compile list of potential relief from stay cases.	0.40	695.00	\$278.00
03/09/2021	BMM	SL	Prepare relief from stay chart.	0.70	695.00	\$486.50
03/10/2021	IDS	SL	Email to Brittany Michael regarding stay relief.	0.20	700.00	\$140.00
03/10/2021	IDS	SL	Stay relief analysis from prior Diocesan cases.	1.10	700.00	\$770.00
03/10/2021	IDS	SL	Analysis of cases for stay relief.	0.40	700.00	\$280.00
03/10/2021	BMM	SL	Call with I. Scharf regarding relief from stay.	0.40	695.00	\$278.00
03/10/2021	BMM	SL	Review and revise extension of parish stipulation.	0.20	695.00	\$139.00
03/11/2021	IDS	SL	Email with L. James regarding parish stay extension.	0.40	700.00	\$280.00
03/12/2021	IDS	SL	Update parish stay stipulation.	0.40	700.00	\$280.00
03/12/2021	BMM	SL	Review background materials for relief from stay.	0.30	695.00	\$208.50
03/15/2021	IAWN	SL	Review relief from stay pleadings from Great Falls (.3); review Ilan sScharf email re Zive to committee (.1).	0.40	700.00	\$280.00
03/16/2021	IDS	SL	Review/assess insurance issues regarding stay relief.	1.80	700.00	\$1,260.00
03/16/2021	BMM	SL	Review potential relief from stay claims.	0.60	695.00	\$417.00
03/16/2021	BMM	SL	Call with I. Scharf on relief from stay case review.	0.80	695.00	\$556.00
03/17/2021	IDS	SL	Attend to defendant pursuing stayed CVA case.	0.60	700.00	\$420.00
03/18/2021	IDS	SL	Telephone conference with BMM and N. Foote regarding stay relief program.	0.50	700.00	\$350.00
03/18/2021	IDS	SL	Telephone conference with BMM and JAA/Boyd regarding stay relief program.	0.50	700.00	\$350.00
03/18/2021	IDS	SL	Telephone conference with BMM and JVW regarding relief program.	0.50	700.00	\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/18/2021	IDS	SL	Telephone conference with BMM and PCVA regarding stay relief program.	0.50	700.00	\$350.00
03/18/2021	IDS	SL	Email to BMM regarding stay relief process, MOL.	0.40	700.00	\$280.00
03/18/2021	BMM	SL	Calls with State Court Counsel regarding relief from stay cases.	3.10	695.00	\$2,154.50
03/19/2021	IDS	SL	Review claims proposed for stay relief.	2.80	700.00	\$1,960.00
03/19/2021	IDS	SL	Revise stay relief chart.	1.00	700.00	\$700.00
03/19/2021	IDS	SL	Telephone conference with BMM regarding stay relief options.	0.80	700.00	\$560.00
03/19/2021	BMM	SL	Prepare relief from stay materials.	2.20	695.00	\$1,529.00
03/19/2021	BMM	SL	Calls with State Court Counsel regarding relief from stay cases.	1.70	695.00	\$1,181.50
03/22/2021	IDS	SL	Review stay relief pleadings.	0.30	700.00	\$210.00
03/22/2021	IDS	SL	Analysis of stay relief cases (CVA cases).	1.30	700.00	\$910.00
03/22/2021	BMM	SL	Analyze precedent for relief from stay motions in Catholic bankruptcies.	0.70	695.00	\$486.50
03/23/2021	IDS	SL	Revise stay relief from motion.	0.80	700.00	\$560.00
03/23/2021	IDS	SL	Telephone conference with D. Paolicelli regarding stay relief.	0.40	700.00	\$280.00
03/23/2021	IDS	SL	Email with SCC regarding stay relief.	0.60	700.00	\$420.00
03/23/2021	BMM	SL	Revise relief from stay materials.	0.50	695.00	\$347.50
03/23/2021	BMM	SL	Draft relief from stay memo of law.	1.20	695.00	\$834.00
03/24/2021	BMM	SL	Revise relief from stay materials.	0.40	695.00	\$278.00
03/24/2021	BMM	SL	Legal research on relief from stay.	0.80	695.00	\$556.00
03/24/2021	BMM	SL	Meeting with State Court Counsel regarding relief from stay.	1.10	695.00	\$764.50
03/24/2021	BMM	SL	Draft memo of law in support of relief from stay motions.	3.70	695.00	\$2,571.50
03/24/2021	BMM	SL	Call with I. Scharf regarding relief from stay.	0.50	695.00	\$347.50
03/25/2021	BMM	SL	Calls with State Court Counsel regarding relief from stay cases.	0.30	695.00	\$208.50
03/26/2021	BMM	SL	Call with I. Scharf on relief from stay strategy.	0.40	695.00	\$278.00
03/26/2021	BMM	SL	Draft memo of law in support of relief from stay motions.	2.60	695.00	\$1,807.00
03/29/2021	BMM	SL	Draft relief from stay memo of law.	6.40	695.00	\$4,448.00
03/30/2021	BMM	SL	Draft relief from stay joinder.	6.00	695.00	\$4,170.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2021	BMM	SL	Participate in State Court Counsel meeting regarding relief from stay.	0.40	695.00	\$278.00
03/31/2021	BMM	SL	Call with I. Scharf on relief from stay strategy.	0.30	695.00	\$208.50
03/31/2021	BMM	SL	Draft relief from stay joinder.	4.70	695.00	\$3,266.50
03/31/2021	BMM	SL	Call with State Court Counsel regarding relief from stay.	0.40	695.00	\$278.00
				<hr/> <b>56.50</b>		<hr/> <b>\$39,346.00</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$81,089.50</b>

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**Expenses**

03/04/2021	FF	Filing Fee [E112] USDC, District Court of New York, IDS	50.00
03/15/2021	CC	Conference Call [E105] Loop up, IDS	31.40
03/16/2021	LN	18489.00002 Lexis Charges for 03-16-21	0.84
03/16/2021	LN	18489.00002 Lexis Charges for 03-16-21	11.93
03/17/2021	LN	18489.00002 Lexis Charges for 03-17-21	1.68
03/17/2021	LN	18489.00002 Lexis Charges for 03-17-21	23.85
03/17/2021	PO	Postage Charges	76.00
03/22/2021	CC	Conference Call [E105] Loop up, IDS	60.08
03/31/2021	RS	Research [E106] Everlaw, Inc. Inv. 38565	550.00
03/31/2021	PAC	Pacer - Court Research	2.10
<b>Total Expenses for this Matter</b>			<b>\$807.88</b>

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 03/31/2021**

**Total Fees \$81,089.50**

**Total Expenses 807.88**

**Total Due on Current Invoice \$81,897.38**

**Outstanding Balance from prior invoices as of 03/31/2021 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124954	03/31/2020	\$58,445.00	\$5,707.02	\$11,689.00
125273	04/30/2020	\$34,249.50	\$537.00	\$34,786.50
125950	05/31/2020	\$39,062.50	\$611.96	\$39,674.46
125952	06/30/2020	\$29,470.00	\$509.50	\$29,979.50
125953	07/31/2020	\$33,628.50	\$762.92	\$34,391.42
125954	08/31/2020	\$83,003.00	\$844.40	\$83,847.40
128227	09/30/2020	\$146,365.00	\$696.62	\$147,061.62
128231	10/31/2020	\$83,000.00	\$1,677.01	\$84,677.01
128233	11/30/2020	\$64,765.00	\$551.94	\$65,316.94
128235	12/31/2020	\$48,815.00	\$530.06	\$49,345.06
128241	01/31/2021	\$35,104.00	\$611.52	\$35,715.52
128243	02/28/2021	\$45,170.00	\$688.20	\$45,858.20

**Total Amount Due on Current and Prior Invoices: \$744,240.01**